

BUSINESS ACQUISITIONS

*When a company is
interested in purchasing
another company.*

DOCUMENTS NEEDED TO GET STARTED

- Last 3 years of business tax returns
- Last 3 years of personal tax returns
- PFS
- Debt schedule
- Purchase and sales agreement
- Post closing liquidity
- YTD financial statements

DEBT REFINANCING

Refinancing new debt to replace old debt, with terms that are more beneficial and attractive to the company.

DOCUMENTS NEEDED TO GET STARTED

- Last 3 years of business tax returns
- Last 3 years of personal tax returns
- YTD P&L and YTD balance sheet
- PFS
- Debt schedule
- Copy of notes to refinance debt
- Sellers note
- YTD financial statements
- Private promissory notes
- Bridge loan notes
- 2 Years of projections

EXPANSION

When a business plans to grow they look for ways to newly benefit their company.

- Purchasing new assets
- Entering new markets
- Offering new services

DOCUMENTS NEEDED TO GET STARTED

- Last 3 years of business tax returns
- Last 3 years of personal tax returns
- PFS
- Debt schedule
- Copy of business plan
- 2 years projections
- YTD financial statement
- YTD P&L and YTD balance sheet



RENT SWAPS

Transferring the property from one owner to another, leaving them with all the responsibilities of the property.

DOCUMENTS NEEDED TO GET STARTED

- Last 3 years of business tax returns
- Last 3 years of personal tax returns
- PFS
- Debt Schedule
- Purchase and Sales Agreement for Real Estate
- YTD Financial Statements



EQUIPMENT PURCHASES

Purchasing equipment or tangible products that will help increase the value of the business.

DOCUMENTS NEEDED TO GET STARTED

- Last 3 years of business tax returns
- Last 3 years of personal tax returns
- PFS
- Debt schedule
- Copy of invoices
- YTD financial statements



SMITH CAPITAL

REVENUE LOANS

DOCUMENTS NEEDED TO GET STARTED

- Last 3 years of business tax returns
- Last 3 years of personal tax returns
- PFS
- Debt Schedule
- YTD financial statements
- 3 Months of bank statements
- Driver license
- Voided check